



Банк развития
Казахстана



БРК-ЛИЗИНГ
ДОЧЕРНЯЯ ОРГАНИЗАЦИЯ
АО «Банк Развития Казахстана»

JSC «DBK-Leasing»

Main directions of JSC «DBK-Leasing»

Positioning in the market: the main "conductor" for the modernization of manufacturing industry and transport infrastructure in the framework of state and sectoral programs

Main development directions

Industrial leasing

Modernization of the transport infrastructure

Joint projects realization with other national companies

Development and support of domestic producers and exporters

Islamic leasing

Participation in the implementation of state and sectoral programs

The State Program for Infrastructural Development "Nurly Zhol" - 2015 - 2019

Unified program for business support and development "Business Road Map 2020"

Islamic finance development Road Map until 2020

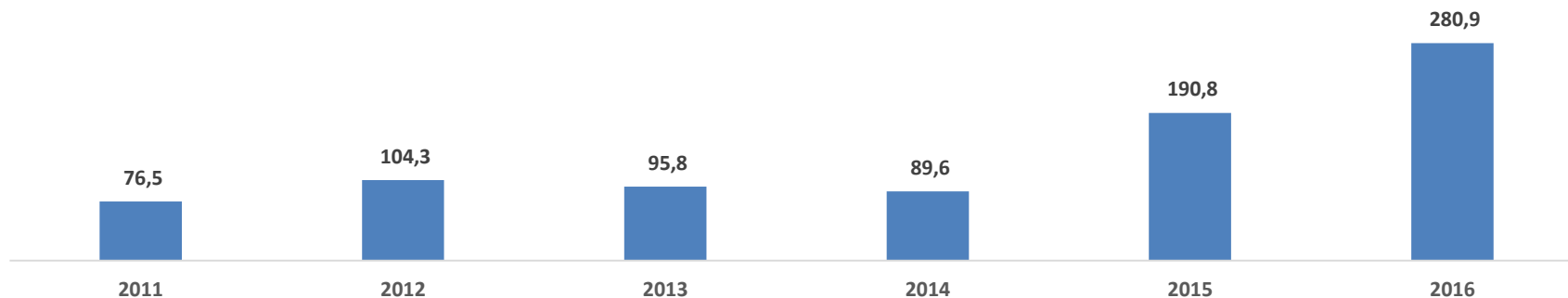
Main key and financial indicators of JSC «DBK-Leasing»

The joint-stock company «DBK-Leasing» is a subsidiary of the JSC «Development Bank of Kazakhstan» and is a member of the JSC «National Holding Company «Baiterek»

Main key indicators dynamics in 2011-2016

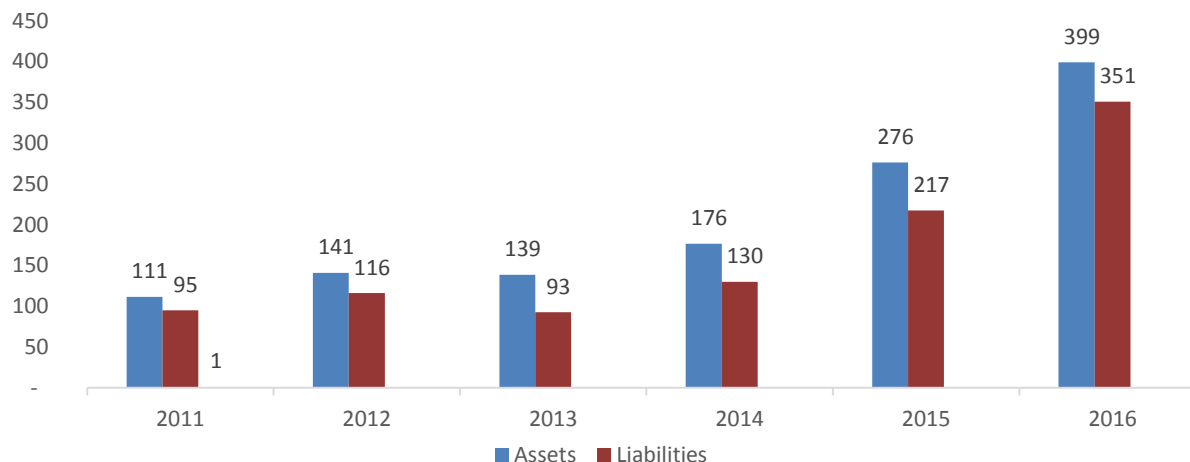
Indicators	2011	2012	2013	2014	2015	2016
ROA %	-9,7	0,24	-8,29	0,34	0,87	0,35
ROE %	-52,1	1,47	-31,57	1,15	3,72	2,18
Net Income , thousands. USD	-11 702	303,5	-11 737	532	1 958	1 169,8
Credit rating (Moody's)	Ba3	Ba3	Ba3	Ba3	Ba3	Ba3

Leasing portfolio dynamics, mln. USD



During the period of JSC «DBK-Leasing» activity, there were **112 leasing transactions** approved with a total amount of financing of about **USD 445,5 million**. 81 projects were put into operation

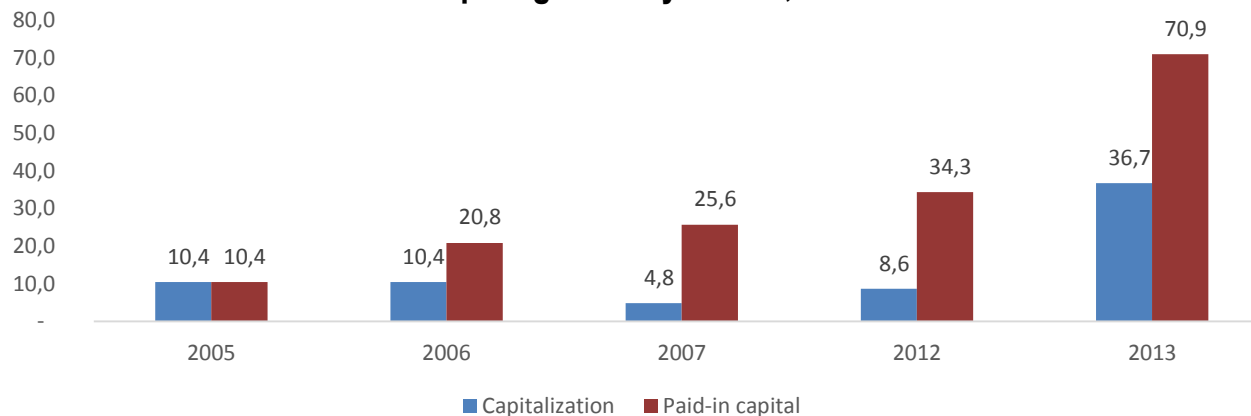
Assets and liabilities dynamics, mln. USD



Assets and liabilities dynamics shows a steady growth.

Compared to 2015, in 2016 assets grew by 69% and liabilities grew by 62%.

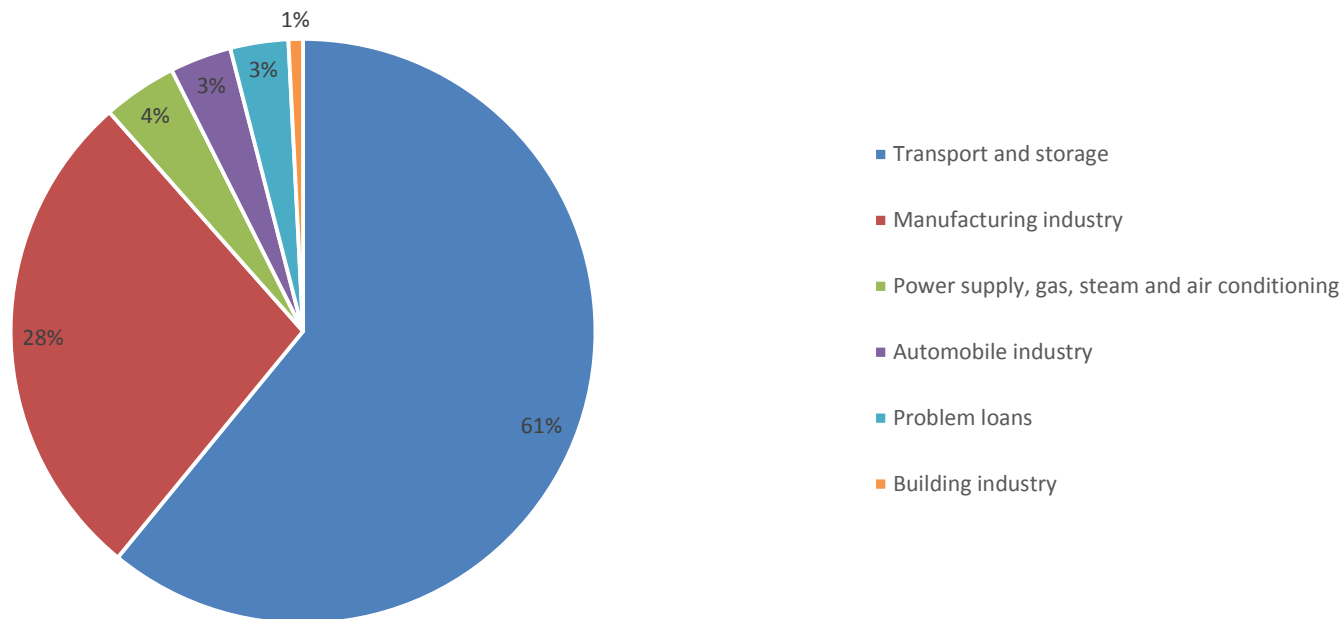
Paid-in capital growth dynamics, mln. USD



Paid-in capital is planned to be increased by **16 mln USD**.

Industrial segmentation of current JSC «DBK-Leasing» projects

Percentage distribution of a portfolio by industry



Industry name	Number of projects
Transport and storage	9
Manufacturing industry	16
Power supply, gas, steam and air conditioning	1
Automobile industry	17
Problem loans	34
Building industry	1

Thank you for your attention!

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